

## FINANCIAL STRATEGY





It is exciting that you are taking a proactive step in mastering your money so your money won't master you! Just by downloading this resource shows your commitment to living a timeless life. Do not rush through this process and give yourself a high five for taking a step towards financial freedom. If you have questions, please connect with us at 814.371.0727 or go to www.tccgive.com.

## Ready to go?

**Gather Your Paperwork:** Gather together your bills, loans, receipts, personal expenses (e.g. cell phones, entertainment), and paycheck stubs.

**Pick a Date:** Grab your calendar and actually schedule a time where you can be in a distraction free environment and focus. If you are married, coordinate with your spouse.

Go: Now it is time to move into action!



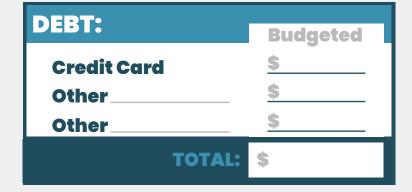
The development of your financial strategy starts here. The first step is to fill in the % boxes next to GIVE, SAVE and LIVE. Remember that your financial journey starts with giving God your first, saving next, and living off the rest! Now that you have done that, complete the rest of your financial strategy!











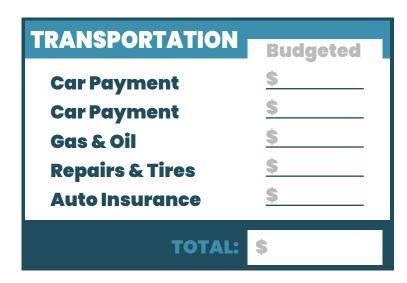
FOOD	Budgeted
Groceries	\$
Restaurants	\$
Other	\$
TOTAL:	\$

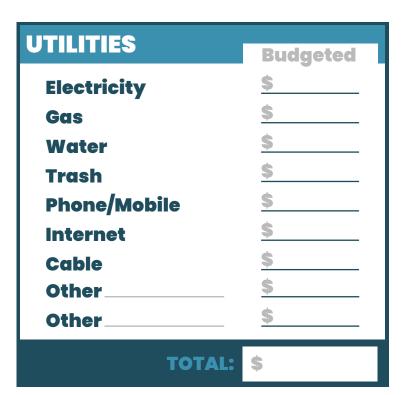
CLOTHING	Budgeted
Adults Children	\$ \$
Other	\$
TOTAL:	\$

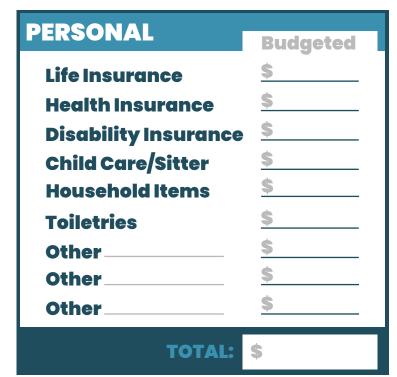
EXPERIENCES	Budgeted
Vacation Entertainment	<u>\$</u>
Other	\$
TOTAL:	\$



HOUSING	Budgeted	
First Mortgage/Rent	\$	
Second Mortgage	\$	
Real Estate Taxes	\$	
Repairs/Mainten.	\$	
Homeowner Ins.	\$	
TOTAL: \$		







- 1. Transfer totals from the give and save boxes from the previous page.
- 2. Add up totals from all the live categories and transfer total to live total box.
- 3. Add give , save and live together.



Place your totals in the boxes to the right.
The final number should equal zero.





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