



— MONTHLY —

FINANCIAL STRATEGY



GIVE SAVE LIVE



It is exciting that you are taking a proactive step in mastering your money so your money won't master you! Just by downloading this resource shows your commitment to living a timeless life. Do not rush through this process and give yourself a high five for taking a step towards financial freedom. If you have questions, please connect with us at 814.371.0727 or go to www.tccgive.com.

Ready to go?

Gather Your Paperwork: Gather together your bills, loans, receipts, personal expenses (e.g. cell phones, entertainment), and paycheck stubs.

Pick a Date: Grab your calendar and actually schedule a time where you can be in a distraction free environment and focus. If you are married, coordinate with your spouse.

Go: Now it is time to move into action!



The development of your financial strategy starts here. The first step is to fill in the % boxes next to **GIVE**, **SAVE** and **LIVE**. Remember that your financial journey starts with **giving** God your first, **saving** next, and **living** off the rest! Now that you have done that, complete the rest of your financial strategy!

START

INCOME

AMOUNT

Income 1

\$ _____

Income 2

\$ _____

Income 3

\$ _____

TOTAL: \$ _____



GIVE:

%

ALLOCATED

Tithes

\$ _____

Offerings

\$ _____

TOTAL: \$ _____



SAVE:

%

ALLOCATED

Retirement

\$ _____

Emergency Fund

\$ _____

TOTAL: \$ _____



LIVE:

%

DEBT:

Budgeted

Credit Card

\$ _____

Other _____

\$ _____

Other _____

\$ _____

TOTAL: \$ _____

FOOD

Budgeted

Groceries

\$ _____

Restaurants

\$ _____

Other _____

\$ _____

TOTAL: \$ _____

CLOTHING

Budgeted

Adults

\$ _____

Children

\$ _____

Other _____

\$ _____

TOTAL: \$ _____

EXPERIENCES

Budgeted

Vacation

\$ _____

Entertainment

\$ _____

Other _____

\$ _____

TOTAL: \$ _____

CONTINUED

HOUSING

Budgeted

First Mortgage/Rent \$ _____

Second Mortgage \$ _____

Real Estate Taxes \$ _____

Repairs/Mainten. \$ _____

Homeowner Ins. \$ _____

TOTAL: \$ _____

TRANSPORTATION

Budgeted

Car Payment \$ _____

Car Payment \$ _____

Gas & Oil \$ _____

Repairs & Tires \$ _____

Auto Insurance \$ _____

TOTAL: \$ _____

UTILITIES

Budgeted

Electricity \$ _____

Gas \$ _____

Water \$ _____

Trash \$ _____

Phone/Mobile \$ _____

Internet \$ _____

Cable \$ _____

Other _____ \$ _____

Other _____ \$ _____

TOTAL: \$ _____

PERSONAL

Budgeted

Life Insurance \$ _____

Health Insurance \$ _____

Disability Insurance \$ _____

Child Care/Sitter \$ _____

Household Items \$ _____

Toiletries \$ _____

Other _____ \$ _____

Other _____ \$ _____

Other _____ \$ _____

TOTAL: \$ _____

1. Transfer totals from the **give** and **save** boxes from the previous page.
2. Add up totals from all the **live** categories and transfer total to **live** total box.
3. Add **give** , **save** and **live** together.



GIVE

\$ _____

+



SAVE

\$ _____

+



LIVE

\$ _____

=

\$ _____

Place your totals in the boxes to the right.
The final number should equal zero.

\$ _____

TOTAL INCOME

-

\$ _____

**TOTAL
GIVE > SAVE > LIVE**

=

\$ 0.00



TRI COUNTY CHURCH

www.tcconline.church www.tccgive.com